

NOTICE TO NOTE HOLDERS**Notice of Interim Results Publication**

Luxembourg, 12 August 2026

Advance notice of the publication date for the 2026 interim results and of the arrangements for the accompanying analyst and investor call.

Publication date

China Everbright Bank (Europe) S.A. confirms that its unaudited condensed interim financial statements for the six months ended 30 June 2026, together with the interim management report, will be published on Thursday 27 August 2026 before the opening of the Luxembourg Stock Exchange.

Item	Detail
Reporting period	1 January to 30 June 2026
Publication date	Thursday 27 August 2026, 07:30 CEST
Documents	Interim results announcement and interim report
Availability	Investor Relations section of the bank's website
Languages	English; French where required by law
Analyst and investor call	Thursday 27 August 2026, 10:00 CEST
Call registration	investors@cebeurope.com
Replay	Available on request for 30 days after the call

Distribution to note holders

Holders of notes issued under the bank's euro medium-term note programme will receive this notice through the clearing systems in accordance with the terms and conditions of the notes. The notice is also published on the website of the Luxembourg Stock Exchange.

Quiet period

The bank observes a quiet period from 1 August 2026 until the publication of the interim results. During this period the bank does not comment on current trading or financial performance and does not hold one-to-one meetings with analysts or investors on those subjects.

Regulatory basis of this announcement

This announcement is published in accordance with the disclosure obligations applicable to China Everbright Bank (Europe) S.A. as a credit institution authorised in the Grand Duchy of Luxembourg and supervised by the Commission de Surveillance du Secteur Financier, and with the terms and conditions of notes issued under the bank's euro medium-term note programme.

Important notice

This document is published on the bank's website as an illustration of its disclosure format. The information it contains is indicative and does not reproduce audited financial statements or a regulatory filing. It is not an offer to sell or a solicitation to buy any security in any jurisdiction, and it is not investment, legal or tax advice.

Enquiries

Contact	Detail
Investor Relations	investors@cebeurope.com - +352 27 00 28 14
Media Relations	media@cebeurope.com - +352 27 00 28 09
Registered office	52 Boulevard Prince Henri, L-1724 Luxembourg
Legal entity identifier	549300VUX4TGYM9N3R18